



BUCKNELL UNIVERSITY
FINANCIAL AID DATA FORM

Return to
Bucknell
University

OFFICE OF FINANCIAL AID
621 St. George St.
Lewisburg, PA 17837
570-577-1331
Fax: 570-577-1481
finaid@bucknell.edu

Academic Year 2020-2021

APPLICATION DEADLINE:

RETURNING STUDENTS DEADLINE: MARCH 15, 2020

Name: Last First Middle

Bucknell ID #: Anticipated College Graduation Date: (month) (year)

Please list any siblings who will be enrolled at Bucknell in 2020-2021:

LIST OUTSIDE AID:

List any outside education-related funding you anticipate for 2020-2021 from all sources other than Bucknell, including outside grants/scholarships, Employee Tuition Benefits, VA Benefits, and any other funding for education expenses. (Do NOT include Bucknell or federal/state aid.) The total of all gift aid (all grants, scholarships, tuition benefits, VA benefits, any other funding for education expenses, etc.) cannot exceed Bucknell's published comprehensive cost (tuition, student activity fee, standard double room, anytime access meal plan) plus \$1,500. If this amount is reached, we will reduce Bucknell aid (need based and/or merit based) dollar for dollar.

\$ Source
\$ Source
\$ Source

STUDENT LOAN INTEREST: If you wish to borrow your maximum loan eligibility, you do not need to check anything below. However, if you wish to decline any amounts, please mark below. Maximum annual loan limits are \$5,500 first-years, \$6,500 sophomores, \$7,500 juniors and \$7,500 for seniors. Of these, the subsidized maximums are \$3,500, \$4,500, \$5,500, and \$5,500, respectively. Eligibility is determined by financial need, class level and loan program rules.

Subsidized Federal Direct Loan [] I WISH TO DECLINE.
Unsubsidized Federal Direct Loan [] I WISH TO DECLINE.

FEDERAL WORK STUDY: Please check if you do not want [] I WISH TO DECLINE.

FEDERAL TAX RETURNS AND W-2 FORMS:

- 1. Did the parent(s) work in 2018? YES NO
2. Did the parents(s) file a federal tax return in 2018? YES NO

If yes, please submit to our office;

Signed copies of parent(s) 2018 Federal Tax Return - Please make sure the tax return is signed and dated. ALL pages and schedules of the federal return must be submitted. Please note, state tax returns are not acceptable documentation.

NUMBER ENROLLED IN UNDERGRADUATE STUDIES:

List below those who will receive at least 50% of financial support from your custodial parent(s) and **who will be enrolled at least half-time in undergraduate studies** any time **between July 1, 2020 and June 30, 2021.**

Name of family member who is supported by parents at least 50% and will be enrolled in undergraduate studies during the 2020-21 academic year	Age <i>(Complete section in full.)</i>	Relationship to you <i>(Complete section in full.)</i>	Does person attend college at least ½ time for at least one term in 2020-2021 as a degree-seeking undergraduate student? <i>(Complete section in full.)</i>	Name of Sibling's College (if an undergraduate student in 2020-2021) <i>(Complete section in full.)</i>	College Graduation Month/Year <i>(Complete section in full.)</i>
<u>STUDENT APPLICANT</u>		<u>SELF</u>	full-time half-time	<u>BUCKNELL</u>	
		sibling	full-time half-time		
		sibling			

UNTAXED INCOME:

Source of Untaxed Income Received	Parent(s) 2018 Amount Received	Student 2018 Amount Received
Child Support Received	\$	\$ XXXXX (Report in parent section.)
Untaxed Social Security Income	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy & others	\$	\$
Veterans non-education benefits	\$	\$
Other untaxed income	\$	\$

SIGNATURES / CERTIFICATION: *The student and at least one parent must sign below, certifying that all information reported on this form is correct and that they will inform Bucknell's Office of Financial Aid as soon as possible if changes occur.*

We understand if the student is selected for an endowed fund, a portion of the Bucknell aid will be funded from an endowed account, *but additional aid will not result.* If the student receives Bucknell aid, he/she will complete the Student Disclosure/Named Scholarship Form.

We understand that if we do not complete all financial aid requirements until after the deadline, or if our family's income increases or number in college (enrolled at least half-time in first undergraduate degree-seeking programs) decreases, then the Bucknell Need-Based Grant will also decrease. We understand that Bucknell may withhold or cancel financial aid if we do not provide any required and/or requested information.

We understand the information on our financial aid documents may be shared with the applicant and other agencies from which we are requesting aid.

We understand that total gift aid at Bucknell cannot exceed the published comprehensive cost of tuition, student activity fee, standard double room and anytime access meal plan plus \$1,500. If this total is reached, Bucknell aid (need-based and/or merit-based) will be decreased dollar for dollar.

We give Bucknell's Office of Financial Aid permission to correct our FAFSA based on tax return, W-2, data/verification forms and other information that we have provided.

We give our permission for Bucknell's Office of Financial Aid to communicate with us electronically via the student's myBucknell email account and/or parent email address.

We understand that enrollment at Bucknell University constitutes a contractual financial obligation to pay tuition and fees for classes in which the student is enrolled, and that the student's financial obligations are required by the due date set by the University each semester.

Student Signature	Date	Parent Signature	Date
Parent preferred E-mail address		Parent Daytime Phone Number	

The Office of Financial Aid will contact the student via Bucknell email and/or through myBucknell if we need any additional information.